

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS., et al.,
Debtor.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

In re

LEHMAN COMMERCIAL PAPER INC.,
Debtor.

Chapter 11 Case No.

08-13900 (JMP)

STATE STREET BANK AND TRUST COMPANY,
Plaintiff,

V.

LEHMAN COMMERCIAL PAPER INC.,
Defendant.

Adv. Proc. No. 08-01743

AFFIDAVIT OF SERVICE

[illegible]

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

2. On May 15, 2009, I caused to be served the:

a) “DEBTORS’ MOTION PURSUANT TO RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR APPROVAL OF AN EXCHANGE AGREEMENT WITH STATE STREET BANK AND TRUST COMPANY,” dated May 15, 2009 [Docket No. 3580],

- b) "DECLARATION OF SHAI Y. WAISMAN IN SUPPORT OF ORDER TO SHOW CAUSE TO SHORTEN NOTICE PERIOD FOR DEBTORS' MOTION PURSUANT TO RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR APPROVAL OF EXCHANGE AGREEMENT WITH STATE STREET BANK AND TRUST COMPANY," dated May 15, 2009 [Docket No. 3581], and
- c) "ORDER TO SHOW CAUSE TO SHORTEN NOTICE PERIOD TO CONSIDER DEBTORS' MOTION PURSUANT TO RULE 9019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR APPROVAL OF EXCHANGE AGREEMENT WITH STATE STREET BANK AND TRUST COMPANY," dated May 15, 2009 [Docket No. 3587],

by causing true and correct copies to be:

- a) delivered by email to those parties listed on the attached Exhibit "A",
- b) delivered by facsimile to those parties listed on the attached Exhibit "B", and
- c) enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the attached Exhibit "C".

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this
18th day of May, 2009

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

/s/ Paul Belobritsky

Paul Belobritsky

Exhibit “A”

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Exhibit “C”

THE HONORABLE JAMES M. PECK
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